



MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34445.75	+303.60	+0.89
NIFTY	10582.60	+91.55	+0.87

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.07	+1.43
HDFCBANK	100.08	+0.74
ICICIBK	10.06	+0.30
INFY	17.68	-1.56
TATA MOTOR	28.98	+3.39
WIPRO	5.45	-1.45

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1119.51
DII's Eq (Provisional)	+1409.45
FIIs Index Future	+1036.44
FIIs Index Options	+1417.26
FIIs Stock Future	+344.09
FIIs Stock Options	+29.99

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.6639
EURO	79.6983
YEN 100	60.6900
GBP	90.6523

TOP STORY

- PNB reveals possibility of additional fraud of Rs 1,325 crore in Nirav Modi case.
- Ambuja Cements said that it is not pursuing the [merger with ACC](#) owing to some constraints. Meanwhile, the board approved an arrangement with ACC for the sale and purchase of materials and services.
- HDFC Bank said that it will work closely with SEBI on information leakage.
- Gujarat Sidhee Cement commissions 5.5 megawatt power plant.
- Sagar Cements to acquire 4.3 megawatt hydel power projects for Rs 26.9 crore.
- Indiabulls Real Estate seeks shareholders' approval for divestment of stake in Indiabulls Properties.
- IMAX inks a new five-year pact with PVR Cinemas, reported *Bloomberg*.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25709.27	+399.28	+1.58
NASDAQ	7421.46	+84.07	+1.15
NIKKEI	22473.00	+316.00	+1.41
HANG SENG	31642.00	+145.00	+0.47
SGX NIFTY	10637.00	+39.50	+0.37

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.92	+0.02
NATURAL GAS	2.684	-0.11
GOLD	1337.10	+0.32
SILVER	16.625	+0.45
COPPER	3.229	+0.16

WORLD EVENTS

EUR : Spanish Flash CPI y/y
: M3 Money Supply y/y
USD : Fed Chair Powell Testifies
: CB Consumer Confidence
: Fed Chair Powell Testifies

RESULT TODAY

ELENTAS, ONGC, STOVACQ, TI



NIFTY CHART



MARKET COMMENTARY

The Sensex surged 303.60 points or 0.89% to settle at 34,445.75, its highest closing level since 5 February 2018. The Sensex rose 341.24 points, or 1% at the day's high of 34,483.39 in late trade. The index rose 83.57 points, or 0.24% at the day's low of 34,225.72 in early trade.

The Nifty 50 index gained 91.55 points or 0.87% to settle at 10,582.60, its highest closing level since 5 February 2018. The Nifty rose 101.90 points, or 0.97% at the day's high of 10,592.95 in late trade. The index rose 29.15 points, or 0.28% at the day's low of 10,520.20 in early trade.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1,591 shares rose and 1,153 shares fell. A total of 198 shares were unchanged.

Nifty likely to trade in the range of 10290-10690

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10462	10425	10359	10322	10290	10527	10564	10630	10690
USDINR	64.825	64.610	64.420	64.205	64.150	65.015	65.230	65.420	65.590



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FAIRDSY	MBM FINANCIAL SERVICES	B	33,000	76.3
SUBEX	AKG FINVEST LIMITED	B	8,050,000	9.32
SUPREMEINF	DISCORD EXIM PRIVATE LIMITED	B	130,000	92.73
NIDL	MADHUBEN KANAIYALAL PAGRANI	S	25,000	49.55
SHAQUAK	FANCOS TRADEMART PRIVATE LIMITED	B	269,474	4.11

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
20MICRONS	VIKING INDUSTRIES PRIVATE LIMITED	SELL	193000	52.06
SUPREMEINF	DISCORD EXIM PRIVATE LIMITED	BUY	194100	92.67
COFFEEDAY	KKR MAURITIUS PE INVESTMENTS II LTD	SELL	9000000	324.25
GLOBUSSPR	HEMANT PRATAPBHAI KOTAK	BUY	150000	131.08
INVENTURE	USHA ATUL SHAH	SELL	502509	17.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Fortis Healthcare, JP Associates, Oriental Bank of Commerce.
- **New In Ban:** Oriental Bank of Commerce.

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
H.G.INFRA	EQ	26 FEB	28 FEB	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1661	1651	1640	1663	1673	1686
ADANI PORTS	415	409	404	413	419	423
AMBUJACEM	263	261	258	263	265	267
ASIANPAINT	1105	1097	1089	1103	1111	1118
AUROPHARMA	615	602	589	609	623	630
AXISBANK	552	543	533	549	558	564
BAJAJ-AUTO	3009	2992	2975	3018	3035	3061
BANKBARODA	144	142	140	145	147	150
BHARTIARTL	423	419	416	425	428	434
BHEL	93	93	92	94	94	95
BOSCH LTD	19119	18906	18694	19103	19316	19512
BPCL	433	428	424	436	440	448
CIPLA	590	586	583	592	596	602
COALINDIA	314	310	306	313	317	321
DRREDDY	2194	2120	2046	2164	2237	2281
EICHERMOT	27186	26836	26485	27060	27411	27636
GAIL	463	460	457	463	466	469
HCLTECH	946	938	929	951	960	973
HDFC	1843	1825	1808	1839	1857	1871
HDFCBANK	1912	1892	1872	1903	1923	1935
HEROMOTOCO	3538	3509	3480	3529	3558	3579
HINDALCO	246	243	241	247	250	254
HINDUNILVR	1333	1320	1307	1329	1342	1351
ICICIBANK	327	324	321	326	329	331
IDEA	82	82	81	83	83	84
INDUSINDBK	1691	1660	1628	1680	1712	1732
INFRA TEL	344	338	331	343	350	355
INFY	1139	1130	1122	1143	1151	1163
ITC	267	265	264	267	269	271
KOTAKBANK	1105	1088	1070	1099	1116	1127
LT	1344	1318	1291	1333	1359	1374
LUPIN	821	813	804	819	827	833
M&M	735	724	713	731	742	748
MARUTI	9005	8819	8632	8937	9124	9242
NTPC	163	162	161	163	164	165
ONGC	190	189	188	191	192	193
POWERGRID	196	194	191	195	198	200
RELIANCE	939	935	932	940	944	948
SBIN	274	272	270	276	278	282
SUNPHARMA	556	549	542	560	567	579
TATAMOTORS	372	365	358	369	376	381
TATAMTRDVR	209	206	203	208	211	213
TATAPOWER	86	85	85	86	87	88
TATASTEEL	680	671	663	682	691	701
TCS	3032	3005	2979	3048	3074	3116
TECHM	612	607	601	617	623	633
ULTRACEMCO	4141	4124	4108	4137	4153	4166
VEDL	343	340	336	342	346	348
WIPRO	292	289	287	293	295	298
YESBANK	326	321	316	325	330	333
ZEEL	585	574	562	581	592	599



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/37049: Listing of Equity Shares of Banka Bioloo Limited (SME IPO) (zip) w.e.f. feb 27, 2018

NSE Download Ref No. : : NSE/SURV/37050: Trade for Trade (zip)w.e.f. Mar 01, 2018

NSE Download Ref No. : : NSE/FA/37059: Transaction charges for Cross Currency Futures and Options Contracts (pdf) w.e.f. feb 27, 2018

NSE Download Ref No. : : NSE/CMTR/37055: Change in Market lot for security AIRAN in SME Platform (pdf) w.e.f. Mar 27, 2018

NSE Download Ref No. : : NSE/MSD/37058: Extension in trade helpdesk timings following the launch of Cross Currency Derivatives (pdf) w.e.f. feb 27, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
INFIBEAM	26-Feb-18	Interim Dividend - Re 0.10 Per Share (Purpose Revised)
OMMETALS	27-Feb-18	Interim Dividend - Re 0.35 Per Share
VIDHIING	27-Feb-18	Interim Dividend - Re 0.20 Per Share
HINDPETRO	28-Feb-18	Interim Dividend - 14.50 Per Share
MAYURUNIQ	28-Feb-18	Interim Dividend - Re 0.40 Per Share
SHILPAMED	01-Mar-18	Interim Dividend
PFC	06-Mar-18	Interim Dividend
TVSMOTOR	06-Mar-18	Interim Dividend
DCMSHRIRAM	07-Mar-18	Interim Dividend - Rs 3.40 Per Share
HUDCO	08-Mar-18	Interim Dividend
CESC	08-Mar-18	Interim Dividend
ONGC	13-Mar-18	Interim Dividend (Date Revised)
NBCC	15-Mar-18	Interim Dividend
SUNCLAYLTD	22-Mar-18	Interim Dividend
UNITEDTEA	23-Mar-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1303/\$1270 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Stocks Gain as Investor Focus Turns to Fed Remarks: Markets Wrap:** - U.S. stocks rose to a three-week high, as renewed gains in Treasuries that pushed yields further below 2.9 percent alleviated angst that higher rates would accelerate tightening. The dollar strengthened.
- **Forex- U.S. Dollar Eases Back, Still Remains Lower Than Other Major Currencies:** - The U.S. dollar eased back from earlier losses but still remained broadly lower against other major currencies on Monday. The greenback was lower ahead of Fed Chair Jerome Powell's first Congressional testimony on Tuesday and Thursday. Investors will be listening closely to his views on the state of the economy and any clues about interest rates being raised faster than expected.
- **Gold Prices Remain Supported on Dollar Weakness:** - Gold prices remained higher on Monday, as sentiment on the U.S. dollar remained fragile ahead of new Federal Reserve head Jerome Powell's testimony this week.
- **Crude Oil Prices Retreat but Remain Close to 2-Week Peaks:** - Crude oil prices pulled back but remained within close distance of two-week highs on Monday, still helped by news Saudi Arabia plans to continue cutting output levels and as last week's upbeat U.S. supply data also continued to support.
- **Natural Gas Futures Rally to Start the Week:** - Natural gas futures were sharply higher to start the week on Monday, boosted by forecasts for a bump in late-winter heating demand. The commodity notched a gain of around 2.6% last week.

TRENDS & OUTLOOK – DATE: 27-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	30067	30300	30565	30891	31140
SILVER (Mar)	36100	37200	38500	39900	41245

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	447	452	459	465	471
ZINC (Feb)	224.10	227.50	230.75	234.45	237.40
LEAD (Feb)	161.55	164.10	167.10	170.55	174.25
NICKEL (Feb)	856	875	898	924	943

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3900	4030	4125	4275	4390
NATURAL GAS (Mar)	164	169	175	180	186

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Quarles Speaks, Core Durable Goods Orders m/m, Fed Chair Powell Testifies, Durable Goods Orders m/m, Goods Trade Balance, Prelim Wholesale Inventories m/m, HPI m/m, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence, Richmond Manufacturing Index.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.